

**HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,000,000 BOND ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>18-Dec-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>		
<b>AMOUNT:</b>	<b>\$6,000,000</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>ISSUE DATE:</b>	<b>04-Jan-19</b>	<b>RATING:</b>	<b>S&amp;P "A-" (underlying)</b>
<b>DUE DATE:</b>	<b>03-Jan-20</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b># OF DAYS:</b>	<b>359</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b>BYD:</b>	<b>\$5,983,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$6,000,000	3.000%	\$28,122.00	2.5300%
JPMorgan Chase Bank	6,000,000	2.590%	0.00	2.5900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$6,000,000	3.000%	\$28,122.00	2.5300%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$6,000,000	3.000%	\$179,500.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$179,500.00
<b>LESS PREMIUM</b>	<u>28,122.00</u>
<b>NET INTEREST COST</b>	<u>\$151,378.00</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.5300%</u>