

**EAST MEADOW UFSD
NASSAU COUNTY, NEW YORK
\$16,625,000 SCHOOL DISTRICT BOND ANTICIPATION NOTES - 2019 SERIES A**

SALE DATE:	19-Feb-19	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$16,625,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	19-Feb-19	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	19-Feb-20	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$16,625,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$16,625,000	3.000%	\$187,199.00	1.8740%
JP Morgan Securities LLC	16,625,000	3.000%	186,366.25	1.8790%
Oppenheimer & Co.	16,625,000	3.000%	174,400.00	1.9510%
TD Securities (USA) LLC	16,625,000	3.000%	173,731.25	1.9550%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$16,625,000	3.000%	\$187,199.00	1.8740%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$16,625,000	3.000%	\$498,750.00

TOTAL INTEREST DUE AT MATURITY	\$ 498,750.00
LESS PREMIUM	<u>187,199.00</u>
NET INTEREST COST	\$ 311,551.00
NET INTEREST RATE (AVERAGE)	<u>1.8740%</u>