

**HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$10,000,000 REVENUE ANTICIPATION NOTES FOR 2018-2019 STATE AID**

<b>SALE DATE:</b>	<b>07-Feb-19</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$10,000,000</b>	<b>RATING:</b>	<b>S&amp;P "A-" (underlying)</b>
<b>ISSUE DATE:</b>	<b>14-Feb-19</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b>DUE DATE:</b>	<b>27-Jun-19</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b># OF DAYS:</b>	<b>133</b>		
<b>BYD:</b>	<b>\$3,694,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$10,000,000	2.750%	\$13,200.00	2.3927%
Bank of America	10,000,000	2.740%	0.00	2.7400%
JPMorgan Chase Bank	10,000,000	2.790%	0.00	2.7900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$10,000,000	2.750%	\$13,200.00	2.3927%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$10,000,000	2.750%	\$101,597.22

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$101,597.22
<b>LESS PREMIUM</b>	<u>13,200.00</u>

<b>NET INTEREST COST</b>	<u>\$88,397.22</u>
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<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.3927%</u>
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