

**CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$15,530,806 BOND ANTICIPATION NOTES, 2019 SERIES A**

SALE DATE:	19-Feb-19	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$15,530,806	RATING:	NR
ISSUE DATE:	26-Feb-19		Moody's "Aa2"(Underlying)
DUE DATE:	26-Feb-20	BOND CO:	Norton Rose Fullbright US LLP
# OF DAYS:	360		
BYD:	\$15,530,806.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 15,530,806	3.000%	\$ 176,895.88	1.8610%
Jefferies	15,530,806	3.000%	173,015.00	1.8860%
JP Morgan Securities LLC	15,530,806	3.250%	210,287.11	1.8960%
Oppenheimer	15,530,806	3.000%	163,225.00	1.9490%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$15,530,806	3.000%	\$176,895.88	1.8610%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$15,530,806	3.000%	\$465,924.18

TOTAL INTEREST DUE AT MATURITY	\$465,924.18
LESS PREMIUM	<u>176,895.88</u>

NET INTEREST COST	<u>\$289,028.30</u>
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NET INTEREST RATE (AVERAGE)	<u>1.8610%</u>
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