

**CITY OF JAMESTOWN  
\$1,200,000 BOND ANTICIPATION NOTES, 2019A  
SALE RESULTS**

<b>SALE DATE:</b>	<b>26-Feb-19</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$1,200,000</b>	<b>Bond Counsel:</b>	<b>Squire Patton Boggs LLP</b>
<b>ISSUE DATE:</b>	<b>06-Mar-19</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>05-Mar-20</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$1,196,666.67</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
BNY Mellon	\$1,200,000	2.5000%	\$3,828	2.1801%
Piper Jaffrey	\$1,200,000	3.0000%	\$6,012	2.4976%
Roosevelt & Cross	\$1,200,000	3.0000%	\$3,144	2.7373%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
BNY Mellon	\$1,200,000	2.500%	3,828.00	2.1801%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	<b>\$29,916.67</b>
<b>Less: Premium received</b>	<b><u>3,828.00</u></b>
<b>Net Interest Cost</b>	<b><u>\$26,088.67</u></b>
<b>Net Interest Rate</b>	<b><u>2.1801%</u></b>