

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT
 RENNELAER AND COLUMBIA COUNTIES, NEW YORK
 \$10,144,500 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2019 B**

SALE DATE:	24-Jan-19	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$10,144,500		
ISSUE DATE:	07-Feb-19		
DUE DATE:	07-Feb-20	RATING:	MOODY'S "Aa3" Underlying
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$10,144,500.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 10,144,500	3.500%	\$ 160,993.21	1.9130%
Jefferies LLC	\$ 10,144,500	3.000%	\$ 104,388.00	1.9710%
Oppenheimer & Co.	\$ 10,144,500	3.000%	\$ 98,373.00	2.0303%
JPMorgan Securities LLC	\$ 10,144,500	3.500%	\$ 144,051.90	2.0800%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 10,144,500	3.500%	\$ 160,993.21	1.9130%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 10,144,500	3.500%	\$ 355,057.50

TOTAL INTEREST DUE AT MATURITY	\$ 355,057.50
LESS PREMIUM	<u>160,993.21</u>

NET INTEREST COST \$194,064.29

NET INTEREST RATE (AVERAGE) 1.9130%