

**TOWN OF LLOYD  
ULSTER COUNTY, NEW YORK  
\$2,075,086 BOND ANTICIPATION NOTE FOR WATER PURPOSES - 2019**

<b>SALE DATE:</b>	<b>30-Jan-19</b>	<b>FORM:</b>	<b>REGISTERED TO DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>YES</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$2,075,086</b>	<b>RATING:</b>	<b>Not Rated</b>
<b>ISSUE DATE:</b>	<b>14-Feb-19</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>14-Feb-20</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$2,075,086.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$2,075,086	3.000%	\$	14,381.00	2.3070%
Oppenheimer & Co.	\$2,075,086	3.000%	\$	13,005.00	2.3733%
Roosevelt & Cross, Inc.	\$2,075,086	3.000%	\$	9,504.00	2.5420%
Greene County Commercial Bank	\$2,075,086	2.610%	\$	-	2.6100%
M&T Bank	\$2,075,086	2.810%	\$	-	2.8100%
JPMorgan Chase Bank, N.A.	\$2,075,086	2.840%	\$	-	2.8400%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 2,075,086	3.000%	\$	14,381.00	2.3070%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>INTEREST</b>
Jefferies LLC	\$ 2,075,086	3.000%	\$	62,252.58

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 62,252.58
<b>LESS PREMIUM</b>	<u>14,381.00</u>

**NET INTEREST COST** \$47,871.58

**NET INTEREST RATE (AVERAGE)** 2.3070%