

**CITY OF LONG BEACH  
NASSAU COUNTY, NEW YORK  
\$24,789,389 BOND ANTICIPATION NOTES - 2019 SERIES A**

|                    |                        |                 |  |
|--------------------|------------------------|-----------------|--|
| <b>SALE DATE:</b>  | <b>30-Jan-19</b>       | <b>FORM:</b>    | <b>BOOK-ENTRY</b>  |
| <b>TIME:</b>       | <b>11:00</b>           | <b>BK QUAL:</b> | <b>No</b>  |
| <b>AMOUNT:</b>     | <b>\$24,789,389</b>    | <b>RATING:</b>  | <b>Moody's "Baa1" with<br/>Negative Outlook<br/>(Underlying)</b> |
| <b>ISSUE DATE:</b> | <b>07-Feb-19</b>       | <b>BOND CO:</b> | <b>Harris Beach PLLC</b>   |
| <b>DUE DATE:</b>   | <b>06-Sep-19</b>       | <b>F.A.:</b>    | <b>Capital Markets<br/>Advisors, LLC</b>                         |
| <b># OF DAYS:</b>  | <b>209</b>             |                 |  |
| <b>BYD:</b>        | <b>\$14,391,617.50</b> |                 |  |

| <b>BIDDERS:</b>         | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|-------------------------|---------------|---------------|----------------|------------|
| Jefferies LLC           | \$24,789,389  | 2.750%        | \$97,920.00    | 2.0696%    |
| JP Morgan Securities    | 24,789,389    | 4.000%        | 269,956.45     | 2.1242%    |
| TD Securities           | 24,789,389    | 3.000%        | 111,552.25     | 2.2249%    |
| Oppenheimer & Co.       | 24,789,389    | 3.000%        | 97,950.00      | 2.3194%    |
| Piper Jaffray           | 24,789,389    | 3.000%        | 78,830.26      | 2.4522%    |
| Roosevelt & Cross, Inc. | 10,000,000    | 3.500%        | 29,600.00      | 2.9901%    |

| <b>WINNER(S):</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|-------------------|---------------|---------------|----------------|------------|
| Jefferies LLC     | \$24,789,389  | 2.750%        | \$97,920.00    | 2.0696%    |

| <b>NET INTEREST CALCULATION:</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>INTEREST</b> |
|----------------------------------|---------------|---------------|-----------------|
| Jefferies LLC                    | \$24,789,389  | 2.750%        | \$395,769.48    |

**TOTAL INTEREST DUE AT MATURITY** \$395,769.48  
**LESS PREMIUM** 97,920.00

**NET INTEREST COST** \$297,849.48

**NET INTEREST RATE (AVERAGE)** 2.0696%