

**MERRICK UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$13,500,000 BOND ANTICIPATION NOTES - 2019**

SALE DATE:	7-Feb-19	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$13,500,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	26-Feb-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	26-Feb-20		
# OF DAYS:	360		
BYD:	\$13,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$13,500,000	3.000%	\$153,228.00	1.8650%
TD Securities (USA) LLC	13,500,000	3.000%	149,715.00	1.8910%
JP Morgan Securities LLC	13,500,000	3.000%	147,960.00	1.9040%
Oppenheimer & Co.	13,500,000	3.000%	141,280.00	1.9535%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$13,500,000	3.000%	\$153,228.00	1.8650%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$13,500,000	3.000%	\$405,000.00

TOTAL INTEREST DUE AT MATURITY	\$	405,000.00
LESS PREMIUM		<u>153,228.00</u>
NET INTEREST COST	\$	251,772.00
NET INTEREST RATE (AVERAGE)		<u>1.8650%</u>