

**VILLAG OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$4,958,000 BOND ANTICIPATION NOTES, SERIES 2019A**

SALE DATE:	07-Feb-19	FORM:	REGISTERED TO DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$4,958,000	RATING:	Moody's "Aa3" Underlying
ISSUE DATE:	20-Feb-19		
DUE DATE:	20-Feb-20		
# OF DAYS:	360		
BYD:	\$4,958,000.00	BOND CO:	Squire Patton Boggs (US) LLP
		M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Oppenheimer & Co.	\$4,958,000	3.000%	\$	49,481.00	2.0020%
TD Securities (USA) LLC	\$4,958,000	2.750%	\$	36,044.66	2.0230%
Jefferies LLC	\$4,958,000	2.750%	\$	35,550.00	2.0330%
Piper Jaffray	\$4,958,000	3.000%	\$	46,010.24	2.0720%
TD Bank, N.A.	\$4,958,000	2.290%	\$	-	2.2900%
J.P. Morgan Chase Bank, N.A.	\$4,958,000	2.350%	\$	-	2.3500%
Sterling National Bank	\$4,958,000	2.580%	\$	-	2.5800%
The Westchester Bank	\$4,958,000	2.950%	\$	-	2.9500%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Oppenheimer & Co.	\$ 4,958,000	3.000%	\$	49,481.00	2.0020%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Oppenheimer & Co.	\$ 4,958,000	3.000%	\$	148,740.00

TOTAL INTEREST DUE AT MATURITY	\$ 148,740.00
LESS PREMIUM	<u>49,481.00</u>

NET INTEREST COST \$99,259.00

NET INTEREST RATE (AVERAGE) 2.0020%