

CITY OF ROCHESTER, NEW YORK
\$23,240,000 BOND ANTICIPATION NOTES, 2019 SERIES I

SALE DATE:	26-Feb-19	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1
		WINNING BID	Jefferies
		BIDDER ELECTION	N/A (Three Bid Requirement Met)
AMOUNT:	\$23,240,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	08-Mar-19	BOND COUNSEL:	Woods Oviatt & Gilmann LLP
DUE DATE:	06-Mar-20		
# OF DAYS:	358		
BYD:	\$23,110,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$23,240,000	3.000%	287,249.00	1.7571%
Morgan Stanley	\$23,240,000	3.000%	286,084.40	1.7621%
TD Securities	\$23,240,000	3.000%	269,351.60	1.8345%
JPMorgan Securities	\$23,240,000	3.500%	377,185.20	1.8679%
BNY Mellon Capital Markets	\$23,240,000	3.000%	257,313.28	1.8866%
Keybank	\$23,240,000	3.000%	254,942.80	1.8969%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 23,240,000	3.000%	\$ 287,249.00	1.7571%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 23,240,000	3.000%	\$693,326.67

TOTAL INTEREST DUE AT MATURITY \$693,326.67
LESS PREMIUM 287,249.00

NET INTEREST COST \$406,077.67

NET INTEREST RATE (AVERAGE) 1.7571%