

**TOWN OF WALLKILL
ORANGE COUNTY, NEW YORK
\$3,300,900 BOND ANTICIPATION NOTES, 2019 SERIES A**

SALE DATE:	03-Jan-19	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$3,300,900	RATING:	S&P "AA" Underlying
ISSUE DATE:	10-Jan-19	BOND CO:	Norton Rose Fulbright US LLP
DUE DATE:	10-Jan-20	M.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	360		
BYD:	\$3,300,900.00		

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Piper Jaffray	\$3,300,900	3.000%	\$	29,014.91	2.1210%
Jefferies	\$3,300,900	3.000%	\$	24,362.00	2.2620%
Oppenheimer & Co.	\$3,300,900	3.000%	\$	23,860.00	2.2772%
Roosevelt & Cross, Inc.	\$3,300,900	3.000%	\$	20,301.00	2.3850%
TD Securities (USA) LLC	\$3,300,900	3.500%	\$	36,540.96	2.3930%
M&T Bank	\$3,300,900	2.770%	\$	-	2.7700%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Piper Jaffray	\$ 3,300,900	3.000%	\$	29,014.91	2.1210%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Piper Jaffray	3,300,900	3.000%	\$	99,027.00

**TOTAL INTEREST DUE AT MATURITY
LESS PREMIUM** \$ 99,027.00
29,014.91

NET INTEREST COST \$70,012.09

NET INTEREST RATE (AVERAGE) 2.1210%