

**COUNTY OF SUFFOLK, NEW YORK**  
**\$45,000,000 REVENUE ANTICIPATION NOTES - 2019**

**SALE DATE:** 27-Mar-19  
**TIME:** 11:00 AM

**FORM:** BOOK-ENTRY-ONLY  
**BK QUAL:** NO  
**RATINGS:** SP1, F1

**AMOUNT:** \$45,000,000  
**DATED DATE:** 09-Apr-19  
**DUE DATE:** 20-Mar-20  
**# OF DAYS:** 341  
**BYD:** \$42,625,000.00

**BOND CO:** HARRIS BEACH PLLC  
**F.A.:** CAPITAL MARKETS  
**ADVISORS, LLC**

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNY Mellon Capital Markets	\$ 5,000,000	2.750%	\$ 45,150.00	1.7967%
TD Securities	28,000,000	2.000%	49,840.00	1.8121%
Citigroup Global Markets Inc.	20,000,000	2.000%	31,200.00	1.8353%
TD Securities	17,000,000	2.750%	146,880.00	1.8379%
Morgan Stanley & Co., LLC	40,000,000	3.000%	432,400.00	1.8588%
Citigroup Global Markets Inc.	25,000,000	2.000%	31,500.00	1.8670%
Morgan Stanley & Co., LLC	5,000,000	3.000%	53,450.00	1.8714%
Oppenheimer & Co., Inc.	45,000,000	2.750%	371,250.00	1.8790%
Roosevelt & Cross	15,000,000	3.000%	159,000.00	1.8809%
BNY Mellon Capital Markets	10,000,000	3.000%	104,900.00	1.8926%
JP Morgan Securities LLC	45,000,000	3.500%	683,100.00	1.8974%
Jefferies LLC	45,000,000	2.750%	349,653.00	1.9297%
BofA Merrill Lynch	45,000,000	5.000%	1,260,900.00	2.0419%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNY Mellon Capital Markets	\$ 5,000,000	2.750%	\$ 45,150.00	1.7967%
TD Securities	28,000,000	2.000%	49,840.00	1.8121%
Citigroup Global Markets Inc.	12,000,000	2.000%	18,720.00	1.8353%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
BNY Mellon Capital Markets	\$ 5,000,000	2.750%	\$ 130,243.06
TD Securities	28,000,000	2.000%	530,444.44
Citigroup Global Markets Inc.	12,000,000	2.000%	227,333.33

TOTAL INTEREST DUE AT MATURITY \$ 888,020.83  
 LESS PREMIUM 113,710.00

NET INTEREST COST \$774,310.83

NET INTEREST RATE 1.8166%