

**WESTBURY UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$19,000,000 BOND ANTICIPATION NOTES - 2019 SERIES A**

SALE DATE:	11-Apr-19	FORM:	DTC
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$19,000,000	RATING:	Moody's "Aa2" (underlying)
ISSUE DATE:	29-Apr-19	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	29-Apr-20	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$19,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities	\$19,000,000	2.500%	\$151,810.00	1.7010%
TD Securities (USA) LLC	19,000,000	2.500%	151,810.00	1.7010%
Jefferies LLC	19,000,000	2.500%	149,152.00	1.7150%
Pipar Jaffray & Co	19,000,000	2.500%	142,120.00	1.7520%
Oppenheimer & Co	19,000,000	2.500%	140,036.00	1.7630%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities	\$19,000,000	2.500%	\$151,810.00	1.7010%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities	\$19,000,000	2.500%	\$475,000.00

TOTAL INTEREST DUE AT MATURITY	\$475,000.00
LESS PREMIUM	<u>151,810.00</u>
NET INTEREST COST	<u>\$323,190.00</u>
NET INTEREST RATE (AVERAGE)	<u>1.7010%</u>