

CITY OF YONKERS
WESTCHESTER COUNTY, NEW YORK
\$79,513,082 GENERAL OBLIGATION BOND ANTICIPATION NOTES - 2019 SERIES A

SALE DATE:	4/30/2019	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "A2" (Stable) (Underlying) S&P "A" (Negative) (Underlying)
AMOUNT:	\$79,513,082	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	14-May-19	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	17-Dec-19		
# OF DAYS:	213		
BYD:	\$47,045,240.18		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Citigroup Global Markets Inc.	\$ 60,000,000	2.250%	\$ 75,600.00	2.0370%
TD Securities (USA) LLC	10,000,000	3.000%	55,700.00	2.0586%
TD Securities (USA) LLC	5,000,000	3.000%	27,700.00	2.0637%
TD Securities (USA) LLC	25,000,000	3.000%	136,000.00	2.0806%
Jefferies LLC	79,513,082	2.500%	188,450.00	2.0994%
FTN Financial Capital Markets	10,000,000	4.000%	109,100.00	2.1561%
Citigroup Global Markets Inc.	10,000,000	4.000%	108,500.00	2.1662%
Oppenheimer & Co., Inc.	79,513,082	3.000%	384,843.32	2.1820%
Roosevelt & Cross, Inc.	10,000,000	4.000%	107,400.00	2.1848%
J.P. Morgan Securities LLC	79,513,082	3.500%	604,299.42	2.2155%
Raymond James & Associates, Inc.	10,000,000	4.000%	104,100.00	2.2406%
Raymond James & Associates, Inc.	20,000,000	4.000%	202,200.00	2.2913%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Citigroup Global Markets Inc.	\$60,000,000	2.250%	\$ 75,600.00	2.0370%
TD Securities (USA) LLC	10,000,000	3.000%	55,700.00	2.0586%
TD Securities (USA) LLC	5,000,000	3.000%	27,700.00	2.0637%
TD Securities (USA) LLC	4,513,082	3.000%	24,551.17	2.0806%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Citigroup Global Markets Inc.	\$60,000,000	2.250%	\$ 798,750.00
TD Securities (USA) LLC	10,000,000	3.000%	177,500.00
TD Securities (USA) LLC	5,000,000	3.000%	88,750.00
TD Securities (USA) LLC	4,513,082	3.000%	80,107.21

TOTAL INTEREST DUE AT MATURITY \$ 1,145,107.21
LESS PREMIUM 183,551.17

NET INTEREST COST \$ 961,556.04

NET INTEREST RATE (AVERAGE) 2.0439%