

**TOWN OF LEWISBORO  
WESTCHESTER COUNTY, NEW YORK  
\$2,053,500 BOND ANTICIPATION NOTES, 2019 SERIES A**

<b>SALE DATE:</b>	<b>04-Apr-19</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$2,053,500</b>		
<b>ISSUE DATE:</b>	<b>17-Apr-19</b>	<b>RATING:</b>	<b>S&amp;P "AA" Underlying</b>
<b>DUE DATE:</b>	<b>17-Apr-20</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b>BYD:</b>	<b>\$2,053,500.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNY Mellon Capital Markets	\$2,053,500	2.250%	9,856.80	1.7700%
Oppenheimer & Co.	\$2,053,500	2.500%	14,880.00	1.7754%
Jefferies	\$2,053,500	2.500%	11,687.00	1.9309%
Piper Jaffray	\$2,053,500	2.750%	16,653.89	1.9390%
Greene County Commercial Bank	\$2,053,500	1.950%	0.00	1.9500%
TD Bank, N.A.	\$2,053,500	2.140%	0.00	2.1400%
JPMorgan Chase Bank, N.A.	\$2,053,500	2.530%	0.00	2.5300%
Signature Bank	\$2,053,500	3.200%	0.00	3.2000%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNY Mellon Capital Markets	\$ 2,053,500	2.250%	\$ 9,856.80	1.7700%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
BNY Mellon Capital Markets	\$ 2,053,500	2.250%	\$ 46,203.75

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 46,203.75
<b>LESS PREMIUM</b>	<u>9,856.80</u>

**NET INTEREST COST** \$36,346.95

**NET INTEREST RATE (AVERAGE)** 1.7700%