

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$3,500,000 BOND ANTICIPATION NOTES - 2019 SERIES A**

SALE DATE:	29-May-19	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$3,500,000	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	06-Jun-19	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	05-Jun-20	ADVISOR:	Capital Markets Advisors
# OF DAYS:	359		
BYD:	\$3,490,277.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co	\$ 3,500,000	2.500%	\$ 28,779	1.6755%
Jefferies LLC	\$ 3,500,000	2.000%	\$ 11,307	1.6760%
TD Securities	\$ 3,500,000	2.500%	\$ 26,285	1.7469%
BNYMellon Capital Markets	\$ 3,500,000	2.000%	\$ 7,140	1.7954%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co	\$ 3,500,000	2.500%	\$ 28,779.00	1.6755%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co	\$ 3,500,000	2.500%	\$ 87,256.94

TOTAL INTEREST DUE AT MATURITY	\$ 87,256.94
LESS PREMIUM	<u>28,779.00</u>
NET INTEREST COST	<u>\$58,477.94</u>
NET INTEREST RATE (AVERAGE)	<u>1.6755%</u>