

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$2,000,000 BOND ANTICIPATION NOTES - 2019 SERIES A**

SALE DATE:	29-May-19	FORM:	Book-Entry-Only
TIME:	11:00 a.m.		
AMOUNT:	\$2,000,000	BK QUAL:	No
ISSUE DATE:	06-Jun-19	RATING:	Moody's "Aa3" Underlying
DUE DATE:	05-Jun-20	BOND CO:	Hawkins Delafield & Wood
# OF DAYS:	359	ADVISOR:	Capital Markets Advisors
BYD:	\$1,994,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 2,000,000	2.000%	\$ 4,223	1.7883%
Oppenheimer & Co.	2,000,000	2.500%	14,012	1.7974%
Roosevelt & Cross, Inc.	2,000,000	3.000%	19,940	2.0002%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 2,000,000	2.000%	\$ 4,223.00	1.7883%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 2,000,000	2.000%	\$ 39,888.89

TOTAL INTEREST DUE AT MATURITY	\$ 39,888.89
LESS PREMIUM	<u>4,223.00</u>

NET INTEREST COST	<u>\$35,665.89</u>
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NET INTEREST RATE (AVERAGE)	<u>1.7883%</u>
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