

**LANCASTER CENTRAL SCHOOL DISTRICT
\$44,800,000 BOND ANTICIPATION NOTES - 2019
SALE RESULTS**

SALE DATE: 30-May-19
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$44,800,000
ISSUE DATE: 12-Jun-19
DUE DATE: 12-Jun-20
OF DAYS: 360
BYD: \$44,800,000.00

Bond Counsel: Harris Beach PLLC
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities (USA) LLC	\$44,800,000	2.500%	452,480.00	1.4900%
Oppenheimer & Co.	\$44,800,000	2.500%	430,250.00	1.5396%
JPMorgan Securities	\$44,800,000	2.500%	427,840.00	1.5450%
Jefferies LLC	\$44,800,000	2.000%	191,301.00	1.5730%
BNY Mellon Capital Markets LLC	\$44,800,000	2.500%	412,160.00	1.5800%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities (USA) LLC	\$44,800,000	2.500%	452,480.00	1.4900%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$1,120,000.00
Less: Premium received	<u>452,480.00</u>
Net Interest Cost	<u>\$667,520.00</u>
 Net Interest Rate	 <u>1.4900%</u>