

**WILLIAMSVILLE CENTRAL SCHOOL DISTRICT
\$6,643,436 BOND ANTICIPATION NOTES - 2019
SALE RESULTS**

SALE DATE:	29-May-19	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	Yes
AMOUNT:	\$6,643,436	Bond Counsel:	Hawkins Delafield & Wood LLP
ISSUE DATE:	11-Jun-19	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	11-Jun-20		
# OF DAYS:	360		
BYD:	\$6,643,436.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$6,643,436	2.000%	27,440.00	1.5870%
Oppenheimer & Co.	\$6,643,436	2.500%	59,127.00	1.6100%
TD Securities (USA) LLC	\$6,643,436	2.500%	52,283.84	1.7130%
BNY Mellon Capital Markets, LLC	\$6,643,436	2.500%	49,360.73	1.7570%
JPMorgan Chase	\$6,643,436	2.360%	0.00	2.3600%
<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$6,643,436	2.000%	27,440.00	1.5870%

NET INTEREST CALCULATION:

	\$132,868.72
Total Interest Due at Maturity	<u>27,440.00</u>
Less: Premium received	<u>\$105,428.72</u>
Net Interest Cost	
	<u>1.5870%</u>
Net Interest Rate	