

**CITY SCHOOL DISTRICT OF THE CITY OF JAMESTOWN
\$22,555,000 BOND ANTICIPATION NOTES - 2019
SALE RESULTS**

SALE DATE: 05-Jun-19
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$22,555,000
ISSUE DATE: 19-Jun-19
DUE DATE: 18-Jun-20
OF DAYS: 359
BYD: \$22,492,347.22

Bond Counsel: Orrick, Herrington & Sutcliffe, LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$22,555,000	2.500%	221,526.00	1.5151%
Jefferies & Company	\$22,555,000	2.250%	160,371.00	1.5370%
BNY Mellon	\$22,555,000	2.500%	207,821.77	1.5760%
JPMorgan Securities	\$22,555,000	2.500%	199,160.65	1.6145%
TD Securities (USA) LLC	\$10,000,000	2.250%	57,500.00	1.6734%
TD Securities (USA) LLC	\$12,555,000	2.250%	70,036.90	1.6906%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$22,555,000	2.500%	221,526.00	1.5151%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Oppenheimer & Co.	\$22,555,000	2.500%	\$562,308.68

Total Interest Due at Maturity	\$562,308.68
Less: Premium received	<u>221,526.00</u>
Net Interest Cost	<u>\$340,782.68</u>
Net Interest Rate	<u>1.5151%</u>