

**AMITYVILLE UNION FREE SCHOOL DISTRICT  
SUFFOLK AND NASSAU COUNTIES, NEW YORK  
\$56,845,000 BOND ANTICIPATION NOTES - 2019**

<b>SALE DATE:</b>	<b>11-Jun-19</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$56,845,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>19-Jun-19</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>19-Jun-20</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$56,845,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$56,845,000	2.250%	\$453,054.65	1.4530%
Jefferies	56,845,000	2.000%	293,891.00	1.4830%
TD Securities	56,845,000	2.250%	432,022.00	1.4900%
Oppenheimer & Co.	56,845,000	2.500%	567,100.00	1.5024%
BNY Mellon	56,845,000	2.250%	399,620.35	1.5470%
Morgan Stanley	56,845,000	2.500%	519,563.30	1.5860%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$56,845,000	2.250%	\$453,054.65	1.4530%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Securities	\$56,845,000	2.250%	\$ 1,279,012.50

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 1,279,012.50</b>
<b>LESS PREMIUM</b>	<u>453,054.65</u>
<b>NET INTEREST COST</b>	<b>\$ 825,957.85</b>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><b>1.4530%</b></u>