

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
\$12,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES

SALE DATE:	06-Jun-19	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$12,000,000	RATING:	Not Rated
ISSUE DATE:	11-Jul-19	BOND CO:	Aa3 (Underlying Bond Rating)
DUE DATE:	19-Jun-20		HAWKINS DELAFIELD & WOOD
# OF DAYS:	338	F.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$11,266,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$12,000,000	2.25%	\$88,200.00	1.4672%
JP Morgan Securities LLC	12,000,000	2.25%	88,080.00	1.4682%
BNY Mellon Capital Markets, LLC	12,000,000	2.50%	115,450.00	1.4753%
Piper Jaffray	12,000,000	2.00%	58,750.00	1.4786%
Oppenheimer & Co.	12,000,000	2.25%	84,905.00	1.4964%
Jefferies LLC	12,000,000	2.25%	81,244.00	1.5289%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$12,000,000	2.250%	\$88,200.00	1.4672%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$12,000,000	2.250%	\$253,500.00

TOTAL INTEREST DUE AT MATURITY \$253,500.00
LESS PREMIUM 88,200.00

NET INTEREST COST \$165,300.00

NET INTEREST RATE (AVERAGE) 1.4672%