

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$90,000,000 BOND ANTICIPATION NOTES - 2019**

SALE DATE:	26-Jun-19	FORM:	BOOK-ENTRY-ONLY
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying) S&P "AA-" (Underlying)
AMOUNT:	\$90,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	11-Jul-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	26-Jun-20		
# OF DAYS:	345		
BYD:	\$86,250,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 90,000,000	2.000%	532,800.00	1.3823%
JP Morgan Securities LLC	90,000,000	2.000%	531,000.00	1.3843%
Morgan Stanley	45,000,000	2.250%	369,000.00	1.3943%
Morgan Stanley	45,000,000	2.250%	364,950.00	1.4037%
Jefferies LLC	90,000,000	2.250%	\$ 718,209.00	1.4173%
Oppenheimer & Co.	90,000,000	2.250%	603,900.00	1.5498%
BNY Mellon	25,000,000	2.250%	167,550.00	1.5507%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 90,000,000	2.000%	\$ 532,800.00	1.3823%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$90,000,000	2.000%	\$ 1,725,000.00

TOTAL INTEREST DUE AT MATURITY \$ 1,725,000.00
LESS PREMIUM 532,800.00

NET INTEREST COST \$ 1,192,200.00

NET INTEREST RATE (AVERAGE) 1.3823%