

**OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$18,500,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

SALE DATE:	27-Jun-19	FORM:	Book-Entry
TIME:	11:00	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$18,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	09-Jul-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-20		
# OF DAYS:	346		
BYD:	\$17,780,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 18,500,000	2.000%	\$ 110,815.00	1.3768%
JP Morgan Securities	18,500,000	2.250%	153,180.00	1.3885%
Jefferies	18,500,000	2.000%	99,535.00	1.4402%
Oppenheimer & Co.	18,500,000	2.250%	132,166.00	1.5067%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$18,500,000	2.000%	\$ 110,815.00	1.3768%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$18,500,000	2.000%	\$ 355,611.11

TOTAL INTEREST DUE AT MATURITY	\$ 355,611.11
LESS PREMIUM	<u>110,815.00</u>
NET INTEREST COST	\$ 244,796.11
NET INTEREST RATE (AVERAGE)	<u>1.3768%</u>