

**WYANDANCH UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$17,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

SALE DATE:	27-Jun-19	FORM:	BOOK ENTRY
TIME:	10:30	RATING:	S&P "A-"(Underlying)
AMOUNT:	\$17,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	05-Jul-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	26-Jun-20		
# OF DAYS:	351		
BYD:	\$16,575,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$17,000,000	2.500%	\$ 141,780.00	1.6446%
Jefferies LLC	17,000,000	2.250%	84,663.00	1.7392%
Piper Jaffray	17,000,000	2.000%	31,110.00	1.8123%
Oppenheimer & Co.	17,000,000	2.500%	22,615.00	2.3636%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$17,000,000	2.500%	\$ 141,780.00	1.6446%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$17,000,000	2.500%	\$ 414,375.00

TOTAL INTEREST DUE AT MATURITY	\$ 414,375.00
LESS PREMIUM	<u>141,780.00</u>
NET INTEREST COST	\$ 272,595.00
NET INTEREST RATE (AVERAGE)	<u>1.6446%</u>