

**CITY OF SYRACUSE
ONONDAGA COUNTY, NEW YORK
\$23,000,000 BOND ANTICIPATION NOTES, SERIES 2019A (JSCB PURPOSE)**

SALE DATE: 11-Jun-19
TIME: 11:00

FORM: DTC
COMPETITIVE BID REQUIREMENT MET: YES
BIDDER ELECTION: N/A

AMOUNT: \$23,000,000
ISSUE DATE: 20-Jun-19
DUE DATE: 30-Apr-20
OF DAYS: 310
BYD: \$19,805,555.56

RATING: S&P "SP-1"
S&P "A" (Stable Outlook) Underlying
Moody's "MIG1"
Moody's "A1" (Stable Outlook) Underlying
Fitch Ratings "A" (Stable Outlook) Underlyi

BOND CO: Trespasz & Marquardt, LLP
M.A.: CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$23,000,000	2.000%	\$	118,453.00	1.4019%
JPMorgan Securities LLC	\$23,000,000	2.000%	\$	111,550.00	1.4368%
Oppenheimer & Co.	\$23,000,000	2.250%	\$	160,330.00	1.4405%
Raymond James & Associates	\$23,000,000	3.000%	\$	298,540.00	1.4926%
BNY Mellon Capital Markets, LLC	\$23,000,000	3.000%	\$	281,612.00	1.5781%
Roosevelt & Cross, Inc.	\$13,000,000	2.500%	\$	82,680.00	1.7614%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$ 23,000,000	2.000%	\$	118,453.00	1.4019%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Jefferies LLC	23,000,000	2.000%	\$	396,111.11

TOTAL INTEREST DUE AT MATURITY \$ 396,111.11
LESS PREMIUM 118,453.00

NET INTEREST COST \$277,658.11

NET INTEREST RATE (AVERAGE) 1.4019%