

**HAVERSTRAW-STONY POINT CENTRAL SCHOOL DISTRICT
ROCKLAND AND ORANGE COUNTIES, NEW YORK
\$2,980,000 BOND ANTICIPATION NOTES FOR EXCEL PURPOSES - 2019**

SALE DATE:	06-Jun-19	FORM:	DTC
		COMPETITIVE BID REQUIREMENT MET:	NO
TIME:	11:00	BIDDER ELECTION:	Hold the Price
AMOUNT:	\$2,980,000	RATING:	Moody's "Aa3" Underlying
ISSUE DATE:	20-Jun-19		
DUE DATE:	19-Jun-20	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	359		
BYD:	\$2,971,722.22	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies	\$2,980,000	2.000%	\$	11,713.00	1.6059%
Oppenheimer & Co.	\$2,980,000	2.250%		16,215.00	1.7044%
JPMorgan Chase Bank	\$2,980,000	2.260%		0.00	2.2600%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies	\$ 2,980,000	2.000%	\$	11,713.00	1.6059%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Jefferies	\$ 2,980,000	2.000%	\$	59,434.44

TOTAL INTEREST DUE AT MATURITY LESS PREMIUM		\$	59,434.44
			<u>11,713.00</u>

NET INTEREST COST		\$47,721.44
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NET INTEREST RATE (AVERAGE)		<u>1.6059%</u>
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