

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
\$38,985,000 BOND ANTICIPATION NOTES - 2019
SALE RESULTS**

SALE DATE: 06-Jun-19
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$38,985,000
ISSUE DATE: 19-Jun-19
DUE DATE: 18-Jun-20
OF DAYS: 359
BYD: \$38,876,708.33

Bond Counsel: Hawkins Delafield & Wood
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$38,985,000	2.250%	\$306,032.25	1.4628%
Jefferies & Company, Inc	\$38,985,000	2.000%	\$187,519.00	1.5177%
Oppenheimer & Company, Inc.	\$38,985,000	2.500%	\$380,260.00	1.5219%
TD Securities	\$38,985,000	2.750%	\$470,938.80	1.5386%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$38,985,000	2.250%	\$306,032.25	1.4628%

Total Interest Due at Maturity	\$874,725.94
Less: Premium received	<u>306,032.25</u>
Net Interest Cost	<u>\$568,693.69</u>

Net Interest Rate 1.4628%