

EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$17,590,000 BOND ANTICIPATION NOTES, 2019B
SALE RESULTS

SALE DATE:	13-Jun-19	Form:	DTC
TIME:	11:00 a.m.	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$17,590,000	BOND COUNSEL:	Harris Beach LLP
ISSUE DATE:	26-Jun-19	BANK QUALIFIED:	Yes
DUE DATE:	26-Jun-20		
# OF DAYS:	360		
BYD:	\$17,590,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$17,590,000	2.250%	129,388.00	1.5144%
TD Securities	\$17,590,000	2.500%	169,743.50	1.5350%
Jefferies	\$17,590,000	2.250%	122,604.00	1.5530%
BNY Mellon Capital Markets, LLC	\$17,590,000	2.250%	120,139.70	1.5670%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$ 17,590,000	2.250%	129,388.00	1.5144%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co., Inc.	\$ 17,590,000	2.250%	\$395,775.00

TOTAL INTEREST DUE AT MATURITY	\$395,775.00
LESS PREMIUM	<u>129,388.00</u>
NET INTEREST COST	\$266,387.00
NET INTEREST RATE (AVERAGE)	<u>1.5144%</u>