

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY
\$3,753,000 BOND ANTICIPATION NOTES - 2019 Series B
SALE RESULTS**

SALE DATE: 09-Jul-19
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$3,753,000
ISSUE DATE: 17-Jul-19
DUE DATE: 17-Jul-20
OF DAYS: 360
BYD: \$3,753,000.00

Bond Counsel: Whiteman Osterman & Hanna LI
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Co.	\$3,753,000	2.000%	17,978.00	1.5210%
TD Securities	\$3,753,000	2.500%	35,015.49	1.5670%
Oppenheimer & Co., Inc.	\$3,753,000	2.250%	21,060.00	1.6888%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Co.	\$3,753,000	2.000%	17,978.00	1.5210%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Jefferies & Co.	\$3,753,000	2.000%	\$75,060.00

Total Interest Due at Maturity	\$75,060.00
Less: Premium received	<u>17,978.00</u>
Net Interest Cost	<u>\$57,082.00</u>
 Net Interest Rate	 <u>1.5210%</u>