

**HEMPSTEAD UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$43,000,000 TAX ANTICIPATION NOTE FOR 2019 - 2020 TAXES**

SALE DATE:	11-Jul-19	FORM:	DTC
TIME:	12:00		
AMOUNT:	\$43,000,000	BK QUAL:	NO
ISSUE DATE:	18-Jul-19	RATING:	S&P "A-" (underlying)
DUE DATE:	25-Jun-20	BOND CO:	Hawkins Delafield & Wood
# OF DAYS:	337	F.A.:	Capital Markets Advisors
BYD:	\$40,252,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$43,000,000	2.500%	\$313,900.00	1.7202%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$43,000,000	2.500%	\$313,900.00	1.7202%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$43,000,000	2.500%	\$1,006,319.44

TOTAL INTEREST DUE AT MATURITY	\$1,006,319.44
LESS PREMIUM	<u>313,900.00</u>
NET INTEREST COST	<u>\$692,419.44</u>
NET INTEREST RATE (AVERAGE)	<u>1.7202%</u>