

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$2,555,000 BOND ANTICIPATION NOTES - 2019 SERIES D**

SALE DATE:	24-Jul-19	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$2,555,000	RATING:	Moody's "Aa2"(Underlying)
ISSUE DATE:	01-Aug-19	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	31-Jul-20	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$2,555,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 2,555,000	2.000%	\$ 15,863.99	1.3791%
Jefferies LLC	2,555,000	1.750%	6,593.00	1.4920%
Piper Jaffray & Co.	2,555,000	2.000%	11,906.30	1.5340%
Oppenheimer & Co.	2,555,000	2.250%	17,608.00	1.5608%
Roosevelt & Cross, Inc.	2,555,000	2.500%	21,921.00	1.6420%
TD Bank, N.A.	2,555,000	1.970%	0.00	1.9700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$2,555,000	2.000%	\$ 15,863.99	1.3791%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$2,555,000	2.000%	\$ 51,100.00

TOTAL INTEREST DUE AT MATURITY	\$ 51,100.00
LESS PREMIUM	<u>15,863.99</u>
NET INTEREST COST	\$ 35,236.01
NET INTEREST RATE (AVERAGE)	<u>1.3791%</u>