

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$640,000 BOND ANTICIPATION NOTES - 2019 SERIES E (FEDERALLY TAXABLE)**

SALE DATE:	24-Jul-19	FORM:	Register to Bidder
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$640,000	RATING:	Moody's "Aa2"(Underlying)
ISSUE DATE:	01-Aug-19	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	31-Jul-20	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$640,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase Bank	\$640,000	2.490% \$	-	2.4900%
Piper Jaffray & Co.	640,000	2.750%	985.60	2.5960%
Roosevelt & Cross Inc.	640,000	3.500%	5,267.00	2.6770%
Oppenheimer & Co.	640,000	2.875%	163.00	2.8495%
TD Bank, N.A.	640,000	2.970%	-	2.9700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase Bank	\$640,000	2.490% \$	-	2.4900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Chase Bank	\$640,000	2.490% \$	15,936.00

TOTAL INTEREST DUE AT MATURITY \$ 15,936.00
LESS PREMIUM 0.00

NET INTEREST COST \$ 15,936.00

NET INTEREST RATE 2.4900%