

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
\$8,260,000 BOND ANTICIPATION NOTES - 2019 SERIES B
SALE RESULTS**

SALE DATE: 30-Jul-19
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$8,260,000
ISSUE DATE: 14-Aug-19
DUE DATE: 18-Jun-20
OF DAYS: 304
BYD: \$6,975,111.11

Winning Bid: Jefferies & Company, Inc
Bond Counsel: Hawkins Delafield & Wood
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Company, Inc	\$8,260,000	1.750%	\$23,791.00	1.4089%
TD Securities	\$8,260,000	2.000%	\$38,656.80	1.4458%
BNY Mellon Capital Markets	\$8,260,000	2.250%	\$55,118.98	1.4598%
Oppenheimer & Company, Inc.	\$8,260,000	2.250%	\$51,008.00	1.5187%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Company, Inc	\$8,260,000	1.750%	\$23,791.00	1.4089%

Total Interest Due at Maturity	\$122,064.44
Less: Premium received	<u>23,791.00</u>
Net Interest Cost	<u>\$98,273.44</u>

Net Interest Rate 1.4089%