

**TOWN OF OSSINING
WESTCHESTER COUNTY, NEW YORK
\$2,202,791 BOND ANTICIPATION NOTES, 2018 (RENEWALS)**

SALE DATE:	02-Aug-18	FORM:	Registered to DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	No
		BIDDER ELECTION:	Hold The Price
AMOUNT:	\$2,202,791		
ISSUE DATE:	16-Aug-18		
DUE DATE:	16-Aug-19	RATING:	Moody's "Aa2" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$2,202,791.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$2,202,791	2.625%	\$	13,593.00	2.0079%
Oppenheimer & Co.	\$2,202,791	2.750%	\$	14,027.00	2.1132%
The Westchester Bank	\$2,202,791	2.390%	\$	-	2.3900%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$ 2,202,791	2.625%	\$	13,593.00	2.0079%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Jefferies LLC	\$ 2,202,791	2.625%	\$	57,823.26

TOTAL INTEREST DUE AT MATURITY	\$	57,823.26
LESS PREMIUM		<u>13,593.00</u>

NET INTEREST COST \$44,230.26

NET INTEREST RATE (AVERAGE) 2.0079%