

**WEST ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$37,385,000 BOND ANTICIPATION NOTES - 2019**

SALE DATE:	16-Jul-19	FORM:	DTC
TIME:	10:30	BK QUAL:	NO
AMOUNT:	\$37,385,000	RATING:	Moody's "Aa3"(Underlying)
ISSUE DATE:	23-Jul-19	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	22-Jul-20	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	359		
BYD:	\$37,281,152.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	37,385,000	2.250%	328,240.30	1.3696%
Jefferies LLC	20,000,000	2.500%	222,202.00	1.3859%
Jefferies LLC	17,385,000	2.500%	188,455.00	1.4130%
Oppenheimer & Co.	37,385,000	2.250%	293,130.00	1.4637%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$37,385,000	2.250%	\$ 328,240.30	1.3696%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$37,385,000	2.250%	\$ 838,825.94

TOTAL INTEREST DUE AT MATURITY	\$ 838,825.94
LESS PREMIUM	<u>328,240.30</u>
NET INTEREST COST	\$ 510,585.64
NET INTEREST RATE (AVERAGE)	<u>1.3696%</u>