

**Valley Stream UFSD #13
NASSAU COUNTY, NEW YORK
\$30,000,000 BOND ANTICIPATION NOTES - 2019**

| | | | |
|--------------------|------------------------|-----------------|--|
| SALE DATE: | 27-Aug-19 | FORM: | BOOK-ENTRY |
| TIME: | 10:30 | RATING: | N/A |
| AMOUNT: | \$30,000,000 | BOND CO: | Hawkins Delafield & Wood LLI |
| ISSUE DATE: | 06-Sep-19 | F.A.: | Capital Markets Advisors, LLC |
| DUE DATE: | 04-Sep-20 | | |
| # OF DAYS: | 358 | | |
| BYD: | \$29,833,333.33 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------|---------------|---------------|----------------|------------|
| TD Securities | \$30,000,000 | 2.000% | \$206,700.00 | 1.3072% |
| Jefferies | 30,000,000 | 1.500% | 51,905.00 | 1.3260% |
| Oppenheimer & Co. | 30,000,000 | 2.250% | 245,560.00 | 1.4269% |

| WINNER(S): | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------|---------------|---------------|----------------|------------|
| TD Securities | \$30,000,000 | 2.000% | \$206,700.00 | 1.3072% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| TD Securities | \$30,000,000 | 2.000% | \$596,666.67 |

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|---------------------------------------|--------------------------|
| TOTAL INTEREST DUE AT MATURITY | \$596,666.67 |
| LESS PREMIUM | <u>206,700.00</u> |

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|--------------------------|----------------------------|
| NET INTEREST COST | <u>\$389,966.67</u> |
|--------------------------|----------------------------|

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|------------------------------------|-----------------------|
| NET INTEREST RATE (AVERAGE) | <u>1.3072%</u> |
|------------------------------------|-----------------------|