

**TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK
\$3,500,000 BOND ANTICIPATION NOTES - 2019 SERIES B (Federally Taxable)**

SALE DATE:	13-Aug-19	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Aaa (Bond Rating)
AMOUNT:	\$3,500,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	22-Aug-19	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	21-Aug-20		
# OF DAYS:	359		
BYD:	\$3,490,277.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$ 3,500,000	2.180%	\$ -	2.1800%
Jefferies LLC	3,500,000	2.250%	2,380.00	2.1818%
Oppenheimer & Co.	3,500,000	2.375%	2,326.00	2.3084%
Piper Jaffray	3,500,000	3.000%	24,010.00	2.3121%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$ 3,500,000	2.180%	\$ -	2.1800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Bank, N.A.	\$ 3,500,000	2.180%	\$ 76,088.06

TOTAL INTEREST DUE AT MATURITY	\$76,088.06
LESS PREMIUM	<u>0.00</u>
NET INTEREST COST	<u><u>\$76,088.06</u></u>
NET INTEREST RATE (AVERAGE)	<u><u>2.1800%</u></u>