

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,020,000 BOND ANTICIPATION NOTES -2019**

SALE DATE:	1-Aug-19	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$9,020,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	07-Aug-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	07-Aug-20		
# OF DAYS:	360		
BYD:	\$9,020,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jeffries	\$ 9,020,000	2.000%	\$ 62,149.00	1.3110%
Oppenheimer & Co.	9,020,000	2.250%	78,560.00	1.3790%
BNY Mellon	9,020,000	2.000%	55,924.00	1.3800%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jeffries	\$ 9,020,000	2.000%	62,149.00	1.311%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jeffries	\$ 9,020,000	2.000%	\$ 180,400.00

TOTAL INTEREST DUE AT MATURITY \$ 180,400.00
LESS PREMIUM 62,149.00

NET INTEREST COST \$ 118,251.00

NET INTEREST RATE (AVERAGE) 1.3110%