

**KINGS PARK CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$15,500,000 TAX ANTICIPATION NOTES - 2019 - 2020 TAXES**

SALE DATE:	28-Aug-19	FORM:	DTC
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$15,500,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	10-Sep-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-20		
# OF DAYS:	283		
BYD:	\$12,184,722.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities	\$15,500,000	2.000%	\$97,030.00	1.2037%
BNYMellon Capital Markets	15,500,000	2.000%	95,325.00	1.2177%
TD Securities	15,500,000	1.750%	63,705.00	1.2272%
Oppenheimer & Co.	15,500,000	2.000%	94,136.00	1.2274%
Jefferies	15,500,000	2.000%	93,002.00	1.2367%
Roosevelt & Cross	1,000,000	2.000%	5,525.00	1.2972%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities	\$15,500,000	2.000%	\$97,030.00	1.2037%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities	\$15,500,000	2.000%	\$ 243,694.44

TOTAL INTEREST DUE AT MATURITY	\$ 243,694.44
LESS PREMIUM	97,030.00
NET INTEREST COST	\$ 146,664.44
NET INTEREST RATE (AVERAGE)	<u>1.2037%</u>