

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

SALE DATE:	29-Aug-19	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$5,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	10-Sep-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-20		
# OF DAYS:	285		
BYD:	\$3,958,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets, LLC	\$ 5,000,000	2.000%	\$29,775.00	1.2478%
Roosevelt & Cross, Inc.	2,000,000	2.000%	11,805.00	1.2544%
Piper Jaffray & Company	5,000,000	2.000%	28,700.00	1.2749%
Jefferies LLC	5,000,000	2.000%	28,652.00	1.2762%
TD Securities (USA) LLC	5,000,000	2.000%	28,650.00	1.2762%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets, LLC	\$ 5,000,000	2.000%	\$29,775.00	1.2478%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets, LLC	\$ 5,000,000	2.000%	\$79,166.67

TOTAL INTEREST DUE AT MATURITY \$79,166.67
LESS PREMIUM 29,775.00

NET INTEREST COST \$49,391.67

NET INTEREST RATE (AVERAGE) 1.2478%