

**Supplement
dated August 26, 2019**

to

**Official Statement
dated August 15, 2019**

relating to

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK**

**\$28,621,220*
BOND ANTICIPATION NOTES – 2019 SERIES D
(the “Notes”)**

Introduction

The Official Statement for the Notes is dated **August 15, 2019** (the “Official Statement”). The **City of Long Beach**, Nassau County, New York (the “City”) has prepared this Supplement dated **August 26, 2019**, to the Official Statement (the “Supplement”) to update information related to the City’s rating in the Official Statement.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The second paragraph of the section titled “RATING” on page 12 is replaced and superseded with the following:

On February 20, 2019, Moody’s downgraded the City’s underlying credit rating from “Baa1” to “Baa2” and assigned a negative outlook.