

**SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT
DATED AUGUST 22, 2019**

relating to

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK**

\$50,000,000*

TAX ANTICIPATION NOTES FOR 2019 – 2020 TAXES

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement is hereby supplemented to reflect the following change:

The section entitled “**DISCLOSURE UNDERTAKING**” on page 10 is hereby amended to add the subcaption “*Compliance History*” as follows:

DISCLOSURE UNDERTAKING

In order to assist the purchasers in complying with Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (“Rule 15c2-12”) with respect to the Notes, the District will execute an Undertaking to Provide Notices of Events, the form of which is attached hereto as Appendix D.

Compliance History

On July 16, 2019, the District filed an event notice with respect to the District’s failure to provide a selected list of major employers within the District in its annual financial information and operating data for the fiscal years ending June 30, 2014 through 2018, inclusive.

Dated: August 29, 2019