

**ADDENDUM TO
PRELIMINARY OFFICIAL STATEMENT
DATED SEPTEMBER 16, 2019
relating to**

**TOWN OF RIVERHEAD
SUFFOLK COUNTY, NEW YORK**

**\$1,000,000 PUBLIC IMPROVEMENT SERIAL BONDS – 2019 SERIES A
(the “SERIES A Bonds”)**

\$12,720,000

**REFUNDING (SERIAL) BONDS, 2019 SERIES B
(the “Series B Bonds” and together with the Series A Bonds, the “Bonds”)**

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement (the “POS”) dated September 16, 2019 is hereby added to reflect the following:

A “Compliance History” section underneath “Disclosure Undertaking” in the POS is hereby added with the following page:

Compliance History

On April 20, 2017, the Town filed an event notice that the Town was late in filing its 2015 audited financial statements and on that date filed the audited financial statements.

The Town has taken steps to ensure that its annual financial information and audited financial statements will be filed in a timely manner in the future.