

**AMITYVILLE UNION FREE SCHOOL DISTRICT  
SUFFOLK AND NASSAU COUNTIES, NEW YORK  
\$11,000,000 TAN ANTICIPATION NOTES FOR 2019 - 2020 TAXES**

<b>SALE DATE:</b>	<b>17-Sep-19</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$11,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>25-Sep-19</b>		
<b>DUE DATE:</b>	<b>19-Jun-20</b>		
<b># OF DAYS:</b>	<b>264</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>BYD:</b>	<b>\$8,066,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$11,000,000	2.000%	\$48,180.00	1.4027%
<b>Jefferies</b>	11,000,000	1.750%	26,182.00	1.4254%
<b>JP Morgan Securities</b>	11,000,000	2.000%	40,920.00	1.4927%
<b>BNY Mellon</b>	11,000,000	4.000%	189,365.00	1.6525%
<b>Oppenheimer &amp; Co.</b>	11,000,000	2.250%	46,835.00	1.6694%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$11,000,000	2.000%	\$48,180.00	1.4027%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$11,000,000	2.000%	\$ 161,333.33

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 161,333.33
<b>LESS PREMIUM</b>	<u>48,180.00</u>
<b>NET INTEREST COST</b>	\$ 113,153.33
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.4027%</u>