

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$35,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

SALE DATE:	05-Sep-19	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$35,000,000		
ISSUE DATE:	13-Sep-19	BOND CO:	Hawkins Delafield and Wood
DUE DATE:	22-Jun-20		
# OF DAYS:	279		
BYD:	\$27,125,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$35,000,000	2.000%	\$208,600.00	1.2310%
Jefferies LLC	35,000,000	2.000%	191,805.00	1.2929%
Oppenheimer & Co	35,000,000	2.000%	190,400.00	1.2981%
TD Securities	35,000,000	2.000%	177,450.00	1.3458%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$35,000,000	2.000%	\$208,600.00	1.2310%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$35,000,000	2.000%	\$542,500.00

TOTAL INTEREST DUE AT MATURITY	\$542,500.00
LESS PREMIUM	<u>208,600.00</u>

NET INTEREST COST	<u>\$333,900.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.2310%</u>
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