

**HERRICKS UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

<b>SALE DATE:</b>	<b>17-Sep-19</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>10:30</b>	<b>BK QUAL:</b>	<b>No</b>
		<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$6,000,000</b>		
<b>ISSUE DATE:</b>	<b>25-Sep-19</b>	<b>BOND CO:</b>	<b>Hawkins Delafield and Wood</b>
<b>DUE DATE:</b>	<b>19-Jun-20</b>		
<b># OF DAYS:</b>	<b>264</b>		
<b>BYD:</b>	<b>\$4,400,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets</b>	\$6,000,000	2.000%	\$26,106.00	1.4067%
<b>TD Securities (USA) LLC</b>	6,000,000	2.000%	23,100.00	1.4750%
<b>Jefferies LLC</b>	6,000,000	2.000%	22,563.00	1.4872%
<b>Oppenheimer &amp; Co.</b>	6,000,000	2.250%	27,807.00	1.6180%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets</b>	\$6,000,000	2.000%	\$26,106.00	1.4067%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNY Mellon Capital Markets</b>	\$6,000,000	2.000%	\$88,000.00

**TOTAL INTEREST DUE AT MATURITY** \$88,000.00  
**LESS PREMIUM** 26,106.00

**NET INTEREST COST** \$61,894.00

**NET INTEREST RATE (AVERAGE)** 1.4067%