

**SEWANHAKA CENTRAL HIGH SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$15,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

<b>SALE DATE:</b>	<b>5-Sep-19</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$15,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>12-Sep-19</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>22-Jun-20</b>		
<b># OF DAYS:</b>	<b>280</b>		
<b>BYD:</b>	<b>\$11,666,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$15,000,000	2.000%	\$89,550	1.2324%
Jefferies	15,000,000	2.000%	81,002	1.3057%
TD Securities	15,000,000	2.000%	76,350	1.3456%
Oppenheimer & Co	15,000,000	2.000%	79,500	1.3186%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$15,000,000	2.000%	\$ 89,550.00	1.2324%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Securities	\$15,000,000	2.000%	\$ 233,333.33

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 233,333.33
<b>LESS PREMIUM</b>	<u>89,550.00</u>
<b>NET INTEREST COST</b>	\$ 143,783.33
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.2324%</u>