

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$2,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

SALE DATE:	04-Sep-19	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$2,000,000	RATING:	Moody's "Aa3" Underlying
ISSUE DATE:	12-Sep-19	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	12-Mar-20	ADVISOR:	Capital Markets Advisors
# OF DAYS:	180		
BYD:	\$1,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 2,000,000	2.000%	\$ 6,800	1.3200%
Piper Jaffray & Company	2,000,000	2.000%	6,380	1.3620%
Jefferies LLC	2,000,000	2.000%	5,762	1.4238%
PCSB Bank	2,000,000	1.450%	-	1.4500%
Oppenheimer & Co.	2,000,000	2.000%	5,376	1.4624%
BNY Mellon Capital Markets, LLC	2,000,000	2.000%	4,648	1.5352%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 2,000,000	2.000%	\$ 6,800.00	1.3200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 2,000,000	2.000%	\$ 20,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 20,000.00
LESS PREMIUM	<u>6,800.00</u>

NET INTEREST COST	<u>\$13,200.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.3200%</u>
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